11 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,044.65	58.25	0.23%
BSE Sensex	81,106.65	107.25	0.13%
GIFT Nifty*	25,333.00	+4.5	+0.02%
Dow Jones	52,231.90	-157.86	-0.30%
S&P 500	7,520.93	-29.01	-0.38%
NASDAQ	25,065.90	-187.26	-0.74%
FTSE 100	10,751.60	-31.28	-0.29%
CAC 40	8,278.59	45.29	0.55%
DAX	26,347.45	80.26	0.31%
Shanghai*	3,662.77	-0.95	-0.03%
Nikkei 225*	60,910.30	450.73	0.75%
Hang Seng*	24,399.24	-157.80	-0.64%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	86.48	0.44	0.51%
Oil (Brent)	92.21	0.72	0.79%
Gold	4,049.50	19.30	0.48%
Silver	52.17	0.94	1.84%
Copper	13,992.00	-36.85	-0.26%
Cotton	0.79	0.00	0.04%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.41%
USD/INR	93.93	0.01	0.01%
GBP/INR	126.04	0.35	0.28%
EUR/INR	105.14	0.22	0.21%
DXY Index	102.23	0.51	0.01%

VIX	Value	Change (Pts)	Change (%)
India	17.42	-1.01	-5.48%
S&P 500	19.46	-0.46	-2.31%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.16	-0.040
US 10-Year Yield	5.00	0.138

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 58 points higher at 25,045 on Monday.

Adani Enterprises Ltd.

The company's subsidiary ACX completed the 100% acquisition of Vizag Mega Data Center Park Limited on November 8, 2026.

Bharat Electronics Ltd.

The company received additional orders worth ₹909 Cr.

Bharat Heavy Electricals Ltd.

The company won a 44-month order from PGCIL for Barmer-II HVDC synchronous condensers, valued at ₹600-900 Cr.

Gujarat State Fertilizers & Chemicals Ltd.

The company's Q2 sales rose 50% YoY, Sikka C-Train commissioned, and a ₹3,000 Cr project awarded.

Jash Engineering Ltd.

The company's subsidiary JPEPL won an order worth over ₹63 Cr, and the consolidated order book crossed ₹1,000 Cr.

Larsen & Toubro Ltd.

The company won the Noida Metro order for a 15.1 km viaduct and 10 stations, to be completed in 36 months.

Power Mech Projects Ltd.

The company's subsidiary won a Saudi Arabia erection contract worth US$52.12 million for the Rabigh 2 project.

SEAMEC Ltd.

The company won a letter of award from ONGC for PRP-X subsea installation work worth US$26.14 million, to be completed by May 2027.

Surya Roshni Ltd.

The company reported Q2 FY27 PAT up 3% to ₹77 Cr, commissioned its Anjar DFT mill, achieved record steel volumes, and holds a ₹1,400 Cr order book.

Time Technoplast Ltd.

The company's wholly owned Saudi subsidiary won a ₹35 Cr annual supply contract from CHEMANOL, executable within one year.

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